

# NEW PATIENT INTAKE FORM

Today's Date \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Address \_\_\_\_\_ Marital Status \_\_\_\_\_  
Age \_\_\_\_\_  
City, State, Zip \_\_\_\_\_ Occupation \_\_\_\_\_  
Home Phone \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_  
Emergency Contact's Name & Phone \_\_\_\_\_  
Referred by \_\_\_\_\_  
Reason for visit today \_\_\_\_\_ Have you had acupuncture before?  Yes  No Chinese herbal medicine?  Yes  No  
How long have you had this condition? \_\_\_\_\_  
Is it getting worse? \_\_\_\_\_ Does it bother your  Sleep  Work  Other (specify) \_\_\_\_\_  
What seemed to be the initial cause? \_\_\_\_\_  
What seems to make it better? \_\_\_\_\_  
What seems to make it worse? \_\_\_\_\_  
Are you under the care of a physician now?  Yes  No If yes, for what? \_\_\_\_\_  
Physician's name \_\_\_\_\_ Physician's phone \_\_\_\_\_  
Other concurrent therapies \_\_\_\_\_

**Health Insurance Info:**  
Insurance Co. Name \_\_\_\_\_ Policy # \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
City, State, Zip \_\_\_\_\_

**Medicare Info:**  
Insurance Co. Name \_\_\_\_\_ Policy # \_\_\_\_\_  
Address \_\_\_\_\_ Phone \_\_\_\_\_  
City, State, Zip \_\_\_\_\_

**Family Medical History**

<input type="checkbox"/> Allergies (list) _____	<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Cancer (type) _____	<input type="checkbox"/> Diabetes (Type: _____)	<input type="checkbox"/> Seizures
<input type="checkbox"/> _____	<input type="checkbox"/> Asthma	<input type="checkbox"/> Depression _____	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Stroke
<input type="checkbox"/> _____	<input type="checkbox"/> Alcoholism		<input type="checkbox"/> High blood pressure	

**Your Past Medical History**  
(Check any of the following conditions you currently have, or have had in the past. Please also check if you feel any of the following are a significant part of your medical history.)

<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Diabetes (Type: _____)	<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Surgery (list) _____	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Mumps	_____	<input type="checkbox"/> Typhoid fever
<input type="checkbox"/> Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Pacemaker (Date: _____)	_____	<input type="checkbox"/> Ulcers
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Goiter	<input type="checkbox"/> Pleurisy	_____	<input type="checkbox"/> Venereal disease
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Gout	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Thyroid disorders	<input type="checkbox"/> Whooping cough
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Polio	<input type="checkbox"/> Major trauma	<input type="checkbox"/> Other (Specify) _____
<input type="checkbox"/> Birth trauma (your own birth)	<input type="checkbox"/> Hepatitis (Type: _____)	<input type="checkbox"/> Rheumatic fever	(Car, fall, etc.—list) _____	_____
<input type="checkbox"/> Cancer	<input type="checkbox"/> Herpes (Type: _____)	<input type="checkbox"/> Scarlet fever	_____	_____
<input type="checkbox"/> Chicken pox	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Seizures	_____	_____
	<input type="checkbox"/> Measles	<input type="checkbox"/> Stroke	_____	_____

**Your Diet**

Appetite  Low  High       Coffee/Tea      Protein Intake  Low  High       Artificial Sweeteners       Sugar  Salty foods

Soft Drinks/Fruit Juices      Thirst for water: # glasses per day: \_\_\_\_\_

**Average Daily Menu**

Morning _____	Snack _____	Noon _____	Snack _____	Evening _____	Snack _____
_____	_____	_____	_____	_____	_____

Pharmaceuticals taken in the last 2 months: \_\_\_\_\_  
Vitamins/supplements taken in the last 2 months: \_\_\_\_\_

## Your Lifestyle

- Alcohol
- Tobacco

- Marijuana
- Drugs

- Stress
- Occupational hazards

Regular Exercise  
Type \_\_\_\_\_  
Frequency \_\_\_\_\_

Frequency \_\_\_\_\_  
Frequency \_\_\_\_\_

## General Symptoms

- Poor appetite
- Heavy appetite
- Strongly like cold drinks
- Strongly like hot drinks
- Recent weight loss/gain

- Poor sleep
- Heavy sleep
- Dream-disturbed sleep
- Fatigue
- Lack of strength

- Bodily heaviness
- Cold hands or feet
- Poor circulation
- Shortness of breath
- Fever

- Chills
- Night sweats
- Sweat easily
- Muscle cramps
- Vertigo or dizziness

- Bleed or bruise easily
- Peculiar taste (Describe)

## Head, Eyes, Ears, Nose, Throat

- Glasses (What age: \_\_\_\_\_)
- Eye strain
- Eye pain
- Red eyes
- Itchy eyes
- Spots in eyes
- Poor vision
- Blurred vision

- Night blindness
- Myopia or Presbyopia
- Glaucoma
- Cataracts
- Teeth problems
- Grinding teeth
- TMJ
- Facial pain

- Gum problems
  - Sores on lips or tongue
  - Dry mouth
  - Excessive saliva
  - Sinus problems
  - Excessive phlegm
- Color: \_\_\_\_\_

- Recurrent sore throat
- Swollen glands
- Lumps in throat
- Enlarged thyroid
- Nosebleeds
- Ringing in ears (High or Low?)
- Poor hearing
- Earaches

- Headaches
- Migraines
- Concussions
- Other head or neck problems

## Respiratory

- Difficulty breathing when lying down
- Shortness of breath

- Tight chest
- Asthma/wheezing
- Difficult inhalation? exhalation?

- Cough
- Wet or Dry? \_\_\_\_\_
- Thick or thin? \_\_\_\_\_

Color of phlegm \_\_\_\_\_

- Coughing up blood
- Pneumonia

## Cardiovascular

- High blood pressure
- Blood clots

- Low blood pressure
- Fainting

- Chest pain
- Difficulty breathing

- Tachycardia
- Heart palpitations

- Phlebitis
- Irregular heartbeat

## Gastrointestinal

- Nausea
- Vomiting
- Acid regurgitation
- Gas
- Hiccup
- Bloating
- Bad breath

- Diarrhea
- Constipation
- Black stools
- Bloody stools
- Mucous in stools
- Hemorrhoid
- Itchy anus

- Intestinal pain or cramping
  - Burning anus
  - Rectal pain
  - Anal fissures
  - Laxative use
- What kind? \_\_\_\_\_  
How often? \_\_\_\_\_

Bowel movements:

Frequency \_\_\_\_\_

Texture/form \_\_\_\_\_

Color \_\_\_\_\_

Odor \_\_\_\_\_

## Musculoskeletal

- Neck/shoulder pain
- Muscle pain

- Upper back pain
- Low back pain

- Joint pain
- Rib pain

- Limited range of motion
- Limited use

Other (Describe) \_\_\_\_\_

## Skin and Hair

- Rashes
- Hives
- Ulcerations

- Eczema
- Psoriasis
- Acne

- Dandruff
- Itching
- Hair loss

- Change in hair/skin texture
- Fungal infections

Other hair or skin problems

## Neuropsychological

- Seizures
- Numbness
- Tics

- Poor memory
- Depression
- Anxiety

- Irritability
- Easily stressed
- Abuse survivor

- Considered/attempted suicide
- Seeing a therapist

Other (Specify) \_\_\_\_\_

## Genitourinary

- Pain on urination
- Frequent urination
- Urgent urination

- Blood in urine
- Unable to hold urine
- Incomplete urination

- Venereal disease
- Bedwetting
- Wake to urinate

- Increased libido
- Decreased libido
- Kidney stone

- Impotence
- Premature ejaculation
- Nocturnal emission

## Gynecology

- Age menses began \_\_\_\_\_

- Duration of flow \_\_\_\_\_

- Vaginal discharge (color) \_\_\_\_\_
- Vaginal sores
- Vaginal odor
- Clots

- Breast lumps
- # Pregnancies \_\_\_\_\_
- # Live births \_\_\_\_\_
- # Premature births \_\_\_\_\_
- Age at menopause \_\_\_\_\_

Date of last PAP \_\_\_\_\_

Length of cycle (day 1 to day 1) \_\_\_\_\_

- Irregular periods
- Painful periods
- PMS

Date last period began \_\_\_\_\_

## Other