

NEW PATIENT INTAKE FORM

Today's Date _____ / _____ / _____

Name	SS#	Birthdate	/	/
Address	Marital Status	Age		
		Ht		Wt
Email				
City, State, Zip		Occupation		
Home Phone	Work	Cell		
Emergency Contact's Name & Phone				
Referred by				
Reason for visit today	Have you had acupuncture before? <input type="checkbox"/> Yes <input type="checkbox"/> No	Chinese herbal medicine? <input type="checkbox"/> Yes <input type="checkbox"/> No		

How long have you had this condition?
Is it getting worse? Does it bother your ☐ Sleep ☐ Work ☐ Other (specify)
What seemed to be the initial cause?
What seems to make it better?
What seems to make it worse?
Are you under the care of a physician now? ☐ Yes ☐ No If yes, for what?
Physician's name Physician's phone
Other concurrent therapies

Health Insurance Info:
Insurance Co. Name Policy #
Address Phone
City, State, Zip

Medicare Info:
Insurance Co. Name Policy #
Address Phone
City, State, Zip

Family Medical History

<input type="checkbox"/> Allergies (list)	<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Cancer (type)	<input type="checkbox"/> Diabetes (Type:)	<input type="checkbox"/> Seizures
	<input type="checkbox"/> Asthma		<input type="checkbox"/> Heart disease	<input type="checkbox"/> Stroke
	<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Depression	<input type="checkbox"/> High blood pressure	

Your Past Medical History

(Check any of the following conditions you currently have, or have had in the past. Please also check if you feel any of the following are a significant part of your medical history.)

<input type="checkbox"/> AIDS/HIV	<input type="checkbox"/> Diabetes (Type:)	<input type="checkbox"/> Multiple Sclerosis	<input type="checkbox"/> Surgery (list)	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Alcoholism	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Mumps		<input type="checkbox"/> Typhoid fever
<input type="checkbox"/> Allergies	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Pacemaker (Date:)		<input type="checkbox"/> Ulcers
<input type="checkbox"/> Appendicitis	<input type="checkbox"/> Goiter	<input type="checkbox"/> Pleurisy		<input type="checkbox"/> Venereal disease
<input type="checkbox"/> Arteriosclerosis	<input type="checkbox"/> Gout	<input type="checkbox"/> Pneumonia	<input type="checkbox"/> Thyroid disorders	<input type="checkbox"/> Whooping cough
<input type="checkbox"/> Asthma	<input type="checkbox"/> Heart disease	<input type="checkbox"/> Polio	<input type="checkbox"/> Major trauma	<input type="checkbox"/> Other (Specify)
<input type="checkbox"/> Birth trauma (your own birth)	<input type="checkbox"/> Hepatitis (Type:)	<input type="checkbox"/> Rheumatic fever	(Car, fall, etc--list)	
<input type="checkbox"/> Cancer	<input type="checkbox"/> Herpes (Type:)	<input type="checkbox"/> Scarlet fever		
<input type="checkbox"/> Chicken pox	<input type="checkbox"/> High blood pressure	<input type="checkbox"/> Seizures		
	<input type="checkbox"/> Measles	<input type="checkbox"/> Stroke		

Your Diet

Appetite <input type="checkbox"/> Low <input type="checkbox"/> High	<input type="checkbox"/> Coffee/Tea <input type="checkbox"/> Soft Drinks/Fruit Juices	Protein Intake <input type="checkbox"/> Low <input type="checkbox"/> High	<input type="checkbox"/> Artificial Sweeteners	<input type="checkbox"/> Sugar <input type="checkbox"/> Salty foods	Thirst for water: # glasses per day: _____
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Average Daily Menu

Morning	Snack	Noon	Snack	Evening	Snack
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Pharmaceuticals taken in the last 2 months:
Vitamins/supplements taken in the last 2 months:

Practitioner Use Only

Your Lifestyle

- ☐ Alcohol
☐ Tobacco

- ☐ Marijuana
☐ Drugs

- ☐ Stress
☐ Occupational hazards

Regular Exercise

Type _____
Type _____

Frequency _____
Frequency _____

General Symptoms

- ☐ Poor appetite
☐ Heavy appetite
☐ Strongly like cold drinks
☐ Strongly like hot drinks
☐ Recent weight loss/gain

- ☐ Poor sleep
☐ Heavy sleep
☐ Dream-disturbed sleep
☐ Fatigue
☐ Lack of strength

- ☐ Bodily heaviness
☐ Cold hands or feet
☐ Poor circulation
☐ Shortness of breath
☐ Fever

- ☐ Chills
☐ Night sweats
☐ Sweat easily
☐ Muscle cramps
☐ Vertigo or dizziness

- ☐ Bleed or bruise easily
☐ Peculiar taste (Describe)

Head, Eyes, Ears, Nose, Throat

- ☐ Glasses (What age: _____)
☐ Eye strain
☐ Eye pain
☐ Red eyes
☐ Itchy eyes
☐ Spots in eyes
☐ Poor vision
☐ Blurred vision

- ☐ Night blindness
☐ Myopia or Presbyopia
☐ Glaucoma
☐ Cataracts
☐ Teeth problems
☐ Grinding teeth
☐ TMJ
☐ Facial pain

- ☐ Gum problems
☐ Sores on lips or tongue
☐ Dry mouth
☐ Excessive saliva
☐ Sinus problems
☐ Excessive phlegm
Color: _____

- ☐ Recurrent sore throat
☐ Swollen glands
☐ Lumps in throat
☐ Enlarged thyroid
☐ Nosebleeds
☐ Ringing in ears (High or Low?)
☐ Poor hearing
☐ Earaches

- ☐ Headaches
☐ Migraines
☐ Concussions
Other head or neck problems

Respiratory

- ☐ Difficulty breathing when lying down
☐ Shortness of breath

- ☐ Tight chest
☐ Asthma/wheezing
☐ Difficult inhalation? exhalation?

- ☐ Cough
Wet or Dry? _____
Thick or thin? _____

Color of phlegm _____

- ☐ Coughing up blood
☐ Pneumonia

Cardiovascular

- ☐ High blood pressure
☐ Blood clots

- ☐ Low blood pressure
☐ Fainting

- ☐ Chest pain
☐ Difficulty breathing

- ☐ Tachycardia
☐ Heart palpitations

- ☐ Phlebitis
☐ Irregular heartbeat

Gastrointestinal

- ☐ Nausea
☐ Vomiting
☐ Acid regurgitation
☐ Gas
☐ Hiccup
☐ Bloating
☐ Bad breath

- ☐ Diarrhea
☐ Constipation
☐ Black stools
☐ Bloody stools
☐ Mucous in stools
☐ Hemorrhoid
☐ Itchy anus

- ☐ Intestinal pain or cramping
☐ Burning anus
☐ Rectal pain
☐ Anal fissures
☐ Laxative use
What kind? _____
How often? _____

Bowel movements:

Frequency _____ Texture/form _____

Color _____ Odor _____

Musculoskeletal

- ☐ Neck/shoulder pain
☐ Muscle pain

- ☐ Upper back pain
☐ Low back pain

- ☐ Joint pain
☐ Rib pain

- ☐ Limited range of motion
☐ Limited use

Other (Describe) _____

Skin and Hair

- ☐ Rashes
☐ Hives
☐ Ulcerations

- ☐ Eczema
☐ Psoriasis
☐ Acne

- ☐ Dandruff
☐ Itching
☐ Hair loss

- ☐ Change in hair/skin texture
☐ Fungal infections

Other hair or skin problems

Neuropsychological

- ☐ Seizures
☐ Numbness
☐ Tics

- ☐ Poor memory
☐ Depression
☐ Anxiety

- ☐ Irritability
☐ Easily stressed
☐ Abuse survivor

- ☐ Considered/attempted suicide
☐ Seeing a therapist

Other (Specify) _____

Genitourinary

- ☐ Pain on urination
☐ Frequent urination
☐ Urgent urination

- ☐ Blood in urine
☐ Unable to hold urine
☐ Incomplete urination

- ☐ Venereal disease
☐ Bedwetting
☐ Wake to urinate

- ☐ Increased libido
☐ Decreased libido
☐ Kidney stone

- ☐ Impotence
☐ Premature ejaculation
☐ Nocturnal emission

Gynecology

- ☐ Age menses began

- ☐ Duration of flow

- ☐ Vaginal discharge (color) _____
☐ Vaginal sores
☐ Vaginal odor
☐ Clots

- ☐ Breast lumps
Pregnancies _____
Live births _____
Premature births _____
Age at menopause _____

Date of last PAP _____

Length of cycle (day 1 to day 1)

- ☐ Irregular periods
☐ Painful periods
☐ PMS

Date last period began _____

Other